



123 S. High St., PO Box 617
Carlinville, IL 62626

December 30, 2024

Dear Client:

Our **2024 Tax Questionnaire**, along with the **Farm Income Worksheet** and the **Business or Rental Income Worksheet** is now available on our website at www.cvcpagroup.com. After completing the questionnaire, sign the last page and return to us with your individual tax return information. If you are unable to access the questionnaire via our website, please call and we will mail you a copy.

As in prior years, we will file your tax returns electronically. Certain circumstances may require paper filing your return by mail.

Please provide us a copy of your current drivers license or state identification card.

Tax information can be securely sent to us via our website through Sharefile Uploads under the Resources tab. You can also request us to email a secure link to upload your information.

Please mail, email, or drop off your tax data. We are available to communicate via telephone, email, or virtual meetings. Tax appointments may be made, if necessary.

Our website can be found at www.cvcpagroup.com

REMINDER - The 2024 tax questionnaire and related worksheets are available on our website. Please contact us if you have any questions.

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